# **CPAP CALCULATOR**



This guide provides a walkthrough for using the CPAP calculator to accurately calculate CPAP factors. It covers each step of the process, from entering policy details to generating results, ensuring users can confidently navigate the tool and produce reliable calculations.

1 When using the CPAP calculator, a list of **Eligible Policies** will be displayed.

Please Note: The CPAP Eligible policies list will be functional when the policy has expired.

This list includes key details for each policy.

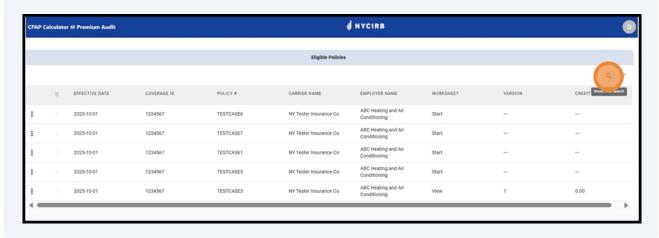
#### **Displayed Fields:**

- **Effective Date** The start date of the policy coverage.
- Coverage ID A unique identifier for the coverage.
- Policy # The official policy number.
- Carrier Name The name of the insurer.
- **Employer Name** The name of the employer associated with the policy.
- Worksheet Status Indicates the status of the worksheet. The worksheet statuses are:
  - Start
  - View
- Version The version number of the worksheet.
- Credit Factor The calculated CPAP factor.



## 2 Search Function

- Locate the magnifying glass icon in the upper right corner of the screen.
- Click it to search for specific policies using keywords such as Policy #, Employer Name, or Carrier Name.

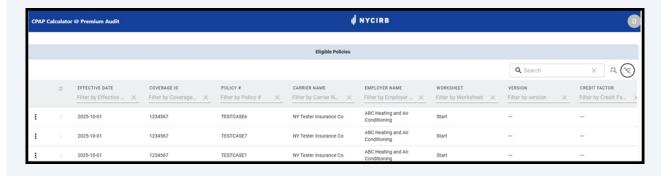


### 3 Filter Function

- Select the filter icon, also located in the upper right corner.
- Filtering can be done by:
  - Effective Date
  - Coverage ID
  - Policy #
  - Carrier Name
  - Employer Name
  - Worksheet
  - Version
  - Credit Factor
- Use it to narrow down the list based on criteria.

### **Tips for Efficient Use:**

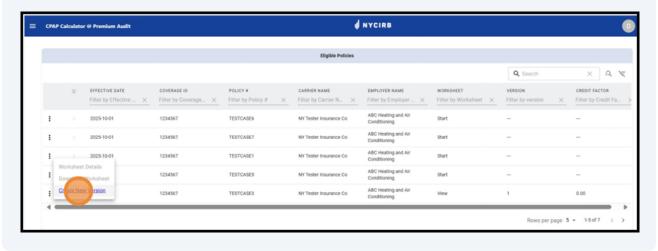
- Combine search and filter to quickly find the exact policy you need.
- Use specific terms (e.g., full Policy # or Employer Name) for faster results.
- Filter by Effective Date to focus on current or upcoming policies.
- Clear filters after use to return to the full list view.



# 4 Creating/Calculating a CPAP factor

To create a new version of an existing policy in the CPAP calculator:

- 1. Locate the desired policy in the Eligible Policies list.
- 2. Click the kebab menu (three vertical dots) next to the selected policy.
- 3. From the dropdown menu, select "Create New Version."



## 5 Submitting a New Application in the CPAP Calculator

When starting a new application, the interface provides visual cues and helpful resources to guide you through the process.

#### **Navigating the Application Screen**

#### 1. Progress Status Bar

- Located at the top of the screen, this bar shows your current stage in the application process:
  - Application
  - Preview
  - Results

#### 2. Instructions Panel

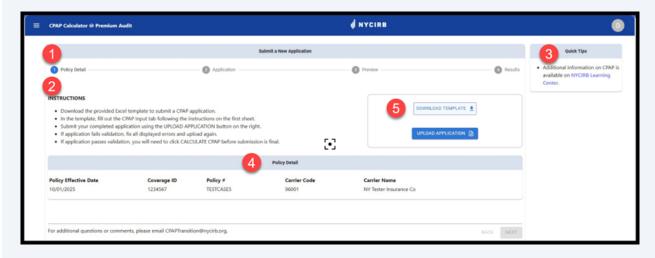
• Found in the upper left corner, this section provides step-by-step guidance to help you complete each stage.

#### 3. Quick Tips Panel

• Located in the upper right corner, this panel offers additional insights and best practices to assist you as you work through the application.

#### 4. Policy Details Displayed

- Below the status bar, you'll see key policy information:
  - Policy Effective Date
  - Coverage ID
  - Policy #
  - Carrier Code
  - Carrier Name
- 5. **Templates/Application** Two options **"DOWNLOAD TEMPLATE" and "UPLOAD APPLICATION.** "This will provide the necessary worksheet to input your data.



#### 6 **Downloading the Template** Select "DOWNLOAD TEMPLATE" □ CPAP Calculator © Premium Audit NYCIRE Submit a New Application Quick Tips · Additional information on Policy Detail -Application -O Preview Results CPAP is available on NYCIRB Learning Center. INSTRUCTIONS Download the provided Excel tempsate to submit a CMPA application. In the template, fill out the CPAP input tab following the instructions on the first sheet. Submit your completed application using the UPLOAD APPLICATION button on the right. If application fails validation, fix all displayed errors and upload again. If application passes validation, you will need to click CALCULATE CPAP before submission is final. Policy Effective Date Carrier Code Carrier Name 10/01/2025 1234567 96001 For additional questions or comments, please email CPAPTransition@nycirb.org. BACK NEXT

An Excel spreadsheet will be provided to support your work. Follow these simple steps to access and save your own version:

#### 1. Download the Spreadsheet

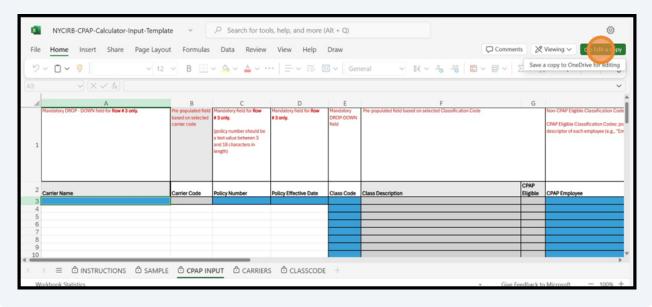
- Click the provided link to download the file directly to your device.
- Open the file using Microsoft Excel or a compatible spreadsheet program.

#### 2. Edit a Copy (If Download Isn't Preferred)

- If you're viewing the spreadsheet online (e.g., via OneDrive or SharePoint), select "File" > "Edit a Copy".
  - This creates a personal editable version that you can modify and save.

#### 3. Save Your Work

• After editing, save the file to your preferred location (e.g., desktop, cloud storage). Note: Do not change the name of the file when saving to ensure compatibility and proper tracking,



## 8 Navigating the Excel Spreadsheet

This spreadsheet contains multiple tabs, each serving a specific purpose. Here's a breakdown of what you'll find and how to use each tab effectively:

### **Spreadsheet Tabs Overview**

#### 1. INSTRUCTIONS

- Provides step-by-step guidelines for completing the application.
- Read this tab first to understand the process and avoid common mistakes.

#### 2. SAMPLE

- Offers a completed sample application for reference.
- Use this as a visual guide to format and structure your own entries.

#### 3. CPAP INPUT

- This is where you enter data used to calculate the CPAP Factor.
- Double-check your inputs for accuracy—this tab directly affects your results.

#### 4. CARRIERS

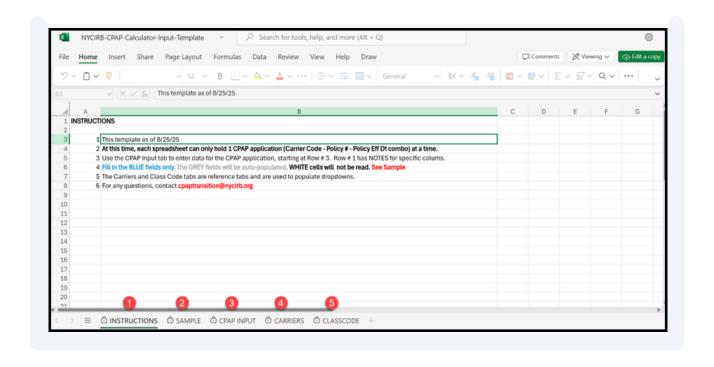
- Lists available carriers.
- Use this tab to identify and select the appropriate carrier for your application.

#### 5. CLASS CODE

- Contains a list of class codes relevant to your application.
- Refer to this tab when assigning codes to ensure consistency and correctness.

### **General Tips for Using the Spreadsheet**

- Start with the INSTRUCTIONS tab to get a clear overview before entering any data.
- Use the SAMPLE tab as a template to guide your input.
- Save your work frequently, especially after entering data in the CPAP INPUT tab.
- Use filters or search within the CARRIERS and CLASS CODE tabs to quickly find what you need.
- Reach out for support if any tab or field is unclear—better to ask than guess!



## 9 **CPAP Input**

To begin entering CPAP-related details, follow these steps and tips to ensure accurate data entry.

### **Access the CPAP Input Tab**

- Navigate to the "CPAP INPUT" tab.
- Each column header includes red text instructions—read these carefully to understand how each field should be populated.

### Field-by-Field Instructions & Tips

#### **Carrier Name**

• Start typing the carrier's name and select the correct option from the drop-down list.

#### **Carrier Code**

• Auto-Populated: This field fills in automatically once the carrier name is selected.

#### **Policy Effective Date**

• Enter the date associated with the selected policy from the eligible list.

#### **Class Code**

• Include all class codes listed on the policy.

#### **Class Descriptions**

• Auto-Populated: This field will fill in based on the class code.

#### **CPAP Eligible**

• Auto-Populated: Indicates whether the classification code is CPAP eligible.

#### **CPAP EMPLOYEE**

- For Non-CPAP Eligible Classification Codes: Leave this field blank.
- For **CPAP Eligible Classification Codes**: Enter a personal identifier for each employee (e.g., "Employee A", "Employee 1").

### **Hours Worked During Policy Period**

• Enter the **total hours worked** by the employee during the policy period, including any overtime.

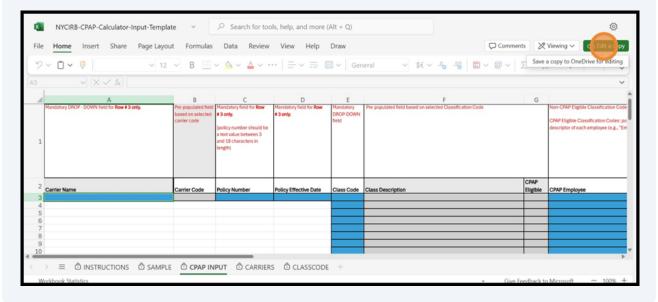
#### Renumeration During the Policy Period

- For Non-CPAP Eligible Codes: Enter the total remuneration for the classification code.
- For CPAP Eligible Codes: You may enter either:
  - (a) Total remuneration in Column J, or
  - (b) Average base hourly wage in Column K.

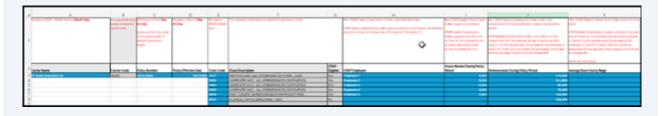
• If both columns are filled, Column K will be disregarded.

### **Average Base Hourly Wage**

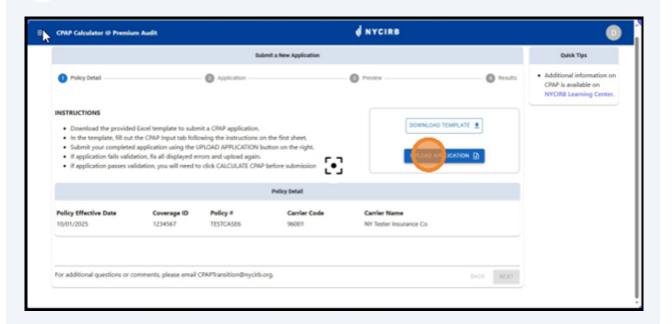
- For Non-CPAP Eligible Codes: Leave this field blank.
- For CPAP Eligible Codes: Enter either:
  - (a) Total remuneration in Column J, or
  - (b) Average base hourly wage in Column K.
  - If both are filled, Column K will be disregarded.
  - Important: Enter whole numbers only—no decimals.



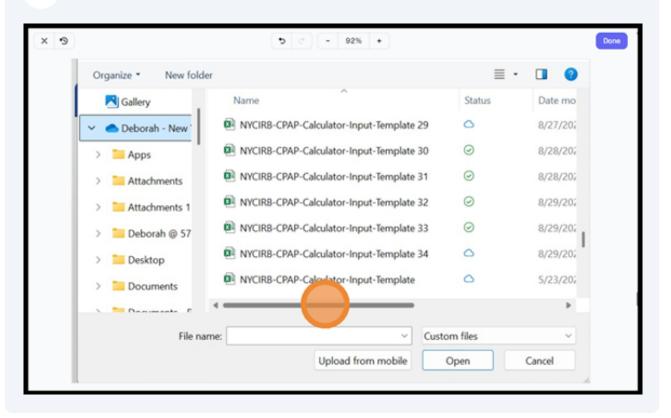
**10** Once all of the information is entered in the spreadsheet.



## 11 Click "UPLOAD APPLICATION"



# **12** Locate and open the template.



Once you upload your template (spreadsheet), the application will automatically validate the data.

#### • ■ Successful Validation:

If your file passes all checks, a confirmation message will appear in **green**, indicating that the application has accepted your submission.

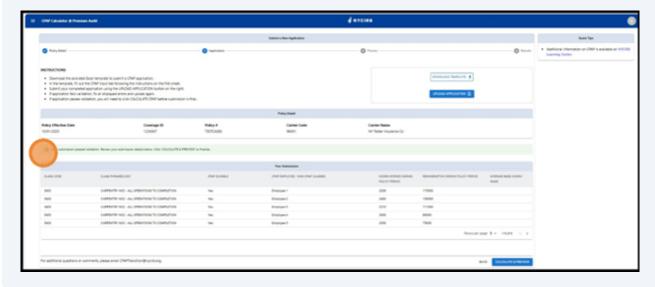
#### • ■ Validation Errors:

If there are any errors with your template:

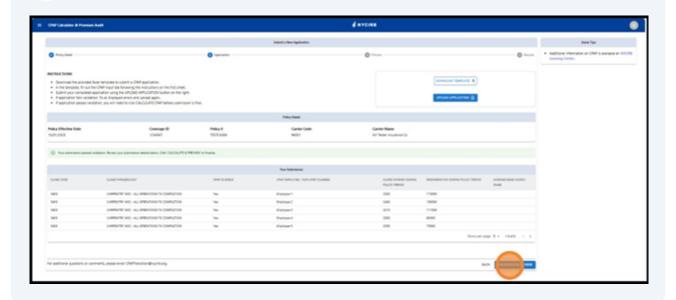
- An error message will appear in red.
- Specific errors will be listed for your review.

#### To resolve errors:

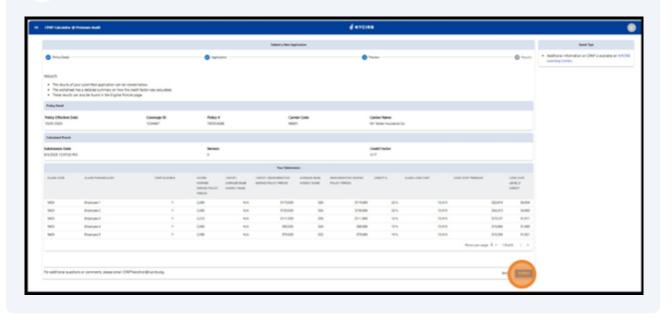
- 1. Open your original spreadsheet template.
- 2. Correct the issues as indicated in the error message.
- 3. Re-upload the updated version to the application.



## 14 Click "CALCULATE & PREVIEW"

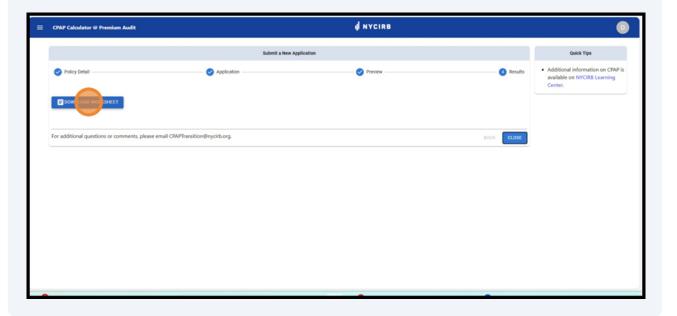


# **15** Verify all of the details and Click "SUBMIT"



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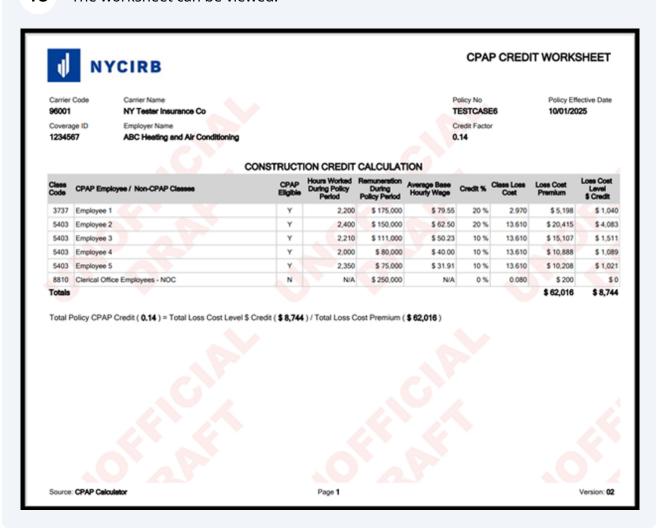
# **16** To view the worksheet, Click "DOWNLOAD WORKSHEET"



# 17 Open the file



**18** The worksheet can be viewed.



19 Click "CLOSE" to return to the "Eligible Policies" list.



The kebab menu (three vertical dots:) provides quick access to essential worksheet functions. Here's how to use it effectively:

### **Accessing the Menu**

- Locate the kebab icon next to your worksheet.
- Click on it to reveal a dropdown list of available actions.

#### **Available Actions**

#### 1. Worksheet Details

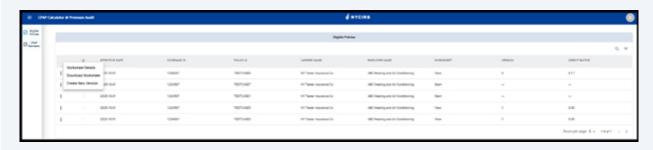
• Displays metadata and key information about the worksheet (e.g., version, creator, last modified date).

#### 2. Download Worksheet

• Saves a copy of the worksheet to your device.

#### 3. Create New Version

• Generates a duplicate of the worksheet as a new version.



## 21 Viewing Worksheet Details

The **Worksheet Details** screen provides a comprehensive overview of your worksheet, helping you stay informed and organized.

#### **What You Can Do Here**

#### • View Key Information

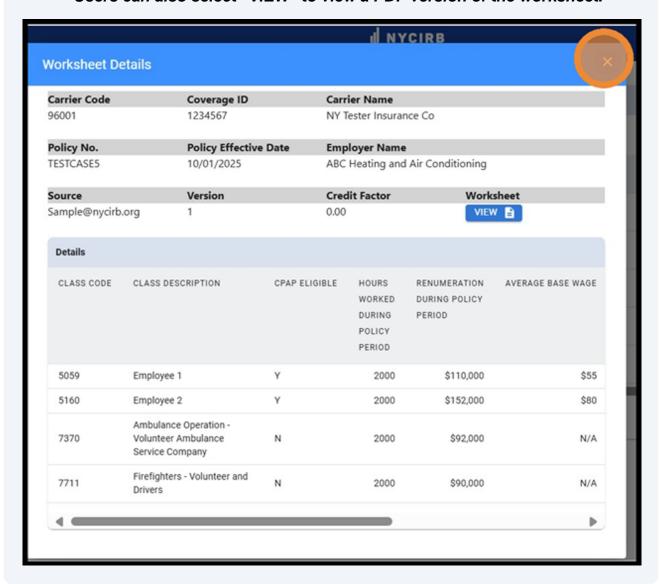
See important metadata such as:

- Worksheet name
- Version number
- Last modified date
- · Created by

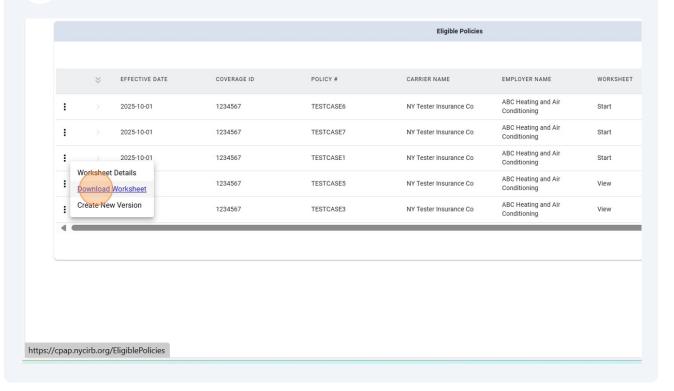
#### Open the Worksheet

You can also view the full worksheet directly from this screen without needing to navigate elsewhere.

Users can also select "VIEW" to view a PDF version of the worksheet.



22 Click "Download Worksheet" to download a pdf of the worksheet.



## 23 Creating a New Version of a Worksheet

The "Create New Version" option allows users to generate a fresh version of an existing worksheet. This is useful for making updates, corrections, or starting a new version from scratch.

#### When to Use This Feature

#### • To correct a submitted application

If you've already submitted a worksheet and need to make changes, use this option to create a new editable version.

#### • To begin your first version

Starting from a template or draft? This feature lets you create your initial version with ease.

#### **How to Create a New Version**

- 1. Click the kebab menu (3 vertical dots) next to the worksheet.
- 2. Select "Create New Version" from the dropdown.

