



**NYCIRB**

New York Compensation  
Insurance Rating Board  
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New York, NY 10017  
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December 28, 2020

R.C 2532

RE: Manage Data Phase IV Enhancements

Members of the Rating Board:

I am pleased to announce that on January 4, 2021, the Rating Board will release Phase IV enhancements to the Manage Data application. The enhancements and improvements contained within the Phase IV release respond directly to member insurer requests and feedback, and we believe will provide significant value to our membership. Phase IV enhancements include the functionality described below.

(1) Communicator Error Search Screen

Provides member insurers with the ability to submit explanations in response to relational edits flagged “accepted with warning.” This enhancement will replace the Rating Board’s monthly relational edit spreadsheet, which will be discontinued going forward.

(2) Data Submission Performance Report

Provides member insurers with the ability to evaluate their performance on timeliness and quality metrics for unit stat, policy, and financial data. The Performance Report will be provided on a quarterly basis and will be rolled up into an annual report at year-end. The first quarterly performance report will be available for download in Manage Data on April 5, 2021.

(3) B2B Webservices

Provides member insurers with the ability to pull data from Manage Data to carrier-maintained dashboards through a web-based API. Webservices for experience mods and merit ratings will be available in January of 2021, and additional data types will be made available in the near future.

(4) Global Fining Widget and Invoices

Provides member insurers with a consolidated view of their unit stat, policy, and financial data fines detail within a single invoice. While the global fining invoice will only include unit stat tracking fines initially, policy and financial call data fines will be integrated in the 3<sup>rd</sup> quarter of 2021.



(5) Test Validate – WCPOLS

Provides member insurers with the ability to test validate WCPOLS files prior to submission, together with the ability to delete WCPOLS test validation submissions.

(6) Test Validate – WCSTAT

Builds upon the Phase III WCSTAT test validation enhancement by providing member insurers with the ability to delete WCSTAT test validation submissions.

(7) Correspondence Widget

Provides member insurers with the ability to search for all correspondence types in the Manage Data Dashboard.

(8) Retrospective Forms and Endorsements

Provides member insurers with the ability to add extension records for retrospective rating forms and standard endorsements.

(9) Links to Digital Library from USR Error Screens

Provides member insurers with the ability to link several unit stat edits directly to the Rating Board’s Digital Library.

In early January of 2021, the Rating Board will host several WebEx-based training sessions for member insurer data submitters on the above-described Phase IV enhancements. The Rating Board will also host two WebEx-based training sessions for member insurer information technology staff on the Phase IV B2B webservices enhancement. Meeting invitations for the demo sessions will be circulated via Microsoft Outlook. If you do not receive a meeting invitation and would like to attend a training session, please contact Mr. David Knight, at [dknight@nycirb.org](mailto:dknight@nycirb.org), for access to a training session.

We look forward to working with our membership as we build upon the Manage Data application in the months ahead. If you have questions related to the Manage Data application, please contact us at [managedata@nycirb.org](mailto:managedata@nycirb.org).

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Jeremy Attie'.

Jeremy Attie  
President and CEO